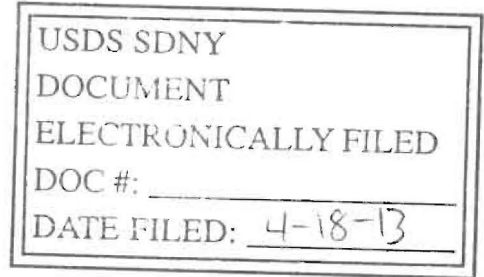


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT :
CONVEYANCE LITIGATION :
:
:
DEUTSCHE BANK TRUST COMPANY :
AMERICAS, et al., :
Plaintiffs, :
v. :
:
PETER W. KING, et al., :
Defendants. :
:
----- x

Case No. 11-md-02296-~~WHP~~ **RJS**

Case No. 1:11-cv-09410-~~WHP~~ **RJS**



MOTION FOR SUBSTITUTION OF COUNSEL

Pursuant to paragraph 14 of Master Case Order No. 1 issued in Case No. 11-md-02296-WHP, Michael C. D'Agostino of Bingham McCutchen LLP, a member of the bar of this Court, hereby moves for an order permitting him to substitute as counsel for Defendant Ruth McCormick Tankersley ("Ms. Tankersley"). John N. Helenbolt of Duffield Adamson & Helenbolt PC hereby withdraws as counsel of record for Ms. Tankersley. This substitution of counsel is without prejudice to any defenses or positions that Ms. Tankersley may have, including defenses based upon insufficient service of process and/or lack of personal jurisdiction.

Upon granting of this motion, the undersigned respectfully requests that copies of all notices and other papers in this case be sent to:

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Email: michael.dagostino@bingham.com

Dated: Hartford, Connecticut
December 6, 2012

Respectfully submitted,


/s/ John N. Helenbolt
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ORDER

The foregoing motion to substitute counsel is hereby approved and so ORDERED.

Date: 4/18/13


Hon. William H. Pauley III, U.S.D.J.
Richard J. Sullivan